

## P&N Insurance Group

Postlethwaite & Netterville's Insurance Group has extensive knowledge of the market pressures and the regulatory environment of the insurance industry. Our team has experience with assurance services, tax planning and compliance, strategic decision making, and mergers & acquisitions. We were again named to the *A.M. Best* List of Top 30 US Audit Firms.

The P&N Insurance Group has a proven track record with a variety of insurance entities serviced. Our clients represent more than 50 insurance-related entities with diverse coverages, ranges of product lines, investment portfolios, and states of operation, including:

- Stock and mutual property and casualty insurers
- Insurance agencies
- Premium finance
- Insurance holding companies
- Workers' compensation and public liability self-insurance funds
- Life insurers writing traditional life, universal life, and annuity and health products
- Interlocal risk management agencies
- Credit and industrial life insurance companies
- Third-party administrators
- Health maintenance organizations
- Trade union health and welfare funds
- Large state and municipal risk pools

## About Postlethwaite & Netterville

Postlethwaite and Netterville is the largest Louisiana-based accounting and business advisory firm and one of the top 100 firms in the U.S. We strive to provide high quality resources and exceptional client service.

### BATON ROUGE

225.922.4600

### DONALDSONVILLE

225.473.4179

### GONZALES

225.621.1100

### LAFAYETTE

337.234.8431

### METAIRIE

504.837.5990

### NEW ORLEANS

504.569.2978

### ST. FRANCISVILLE

225.635.3450

### COVINGTON

985.867.5071

## P&N Tech

### BATON ROUGE

225.755.1258



ACCOUNTING | CONSULTING | TECHNOLOGY

P&N INSURANCE GROUP

WWW.PNCPA.COM

## Accounting & Assurance

The P&N Insurance Group has extensive experience with statutory and GAAP based accounting principles. Our team utilizes the latest data mining tools as part of the audit process to analyze data discrepancies and patterns in policy-related areas including claims and premiums. P&N offers the following services:

- Audits, reviews and compilations
- Audit Committee training and advisory services
- Sarbanes-Oxley Section 404
- SAS 70: Service Auditors' Report

## Consulting

P&N's staff includes consultants with experience assisting the insurance industry as well as other areas. Our consulting professionals offer premier credentials and practical applications combined with an emphasis on client service. Our team assists with operational, compliance and risk management, as well as the following:

- Internal audit co-sourcing and outsourcing
- Claims department reviews
- TPA and service company reviews
- Due diligence
- Buy-sell agreements
- Holding company transactions and structure
- Financial projections and feasibility studies
- Financial models for mergers/consolidations
- Evaluation of reinsurance transactions and commutations
- Evaluation of accounting and insurance processing
- Software applications and selection
- System implementation management
- Enterprise risk management
- Risk assessment facilitation

## Expert & Litigation Support

The P&N Insurance Group provides expert representation and related litigation support assistance to the insurance industry. P&N's resources offer credentials and experience with the following:

- Litigation support
- Expert witness testimony
- Business valuation
- Compliance with contractual relationships
- Fraud investigations
- Damage assessment calculations and negotiations

## Tax Services

- Corporate, partnership and personal tax planning and compliance
- Transaction planning
- Mergers, sales and acquisitions
- Review of entity structure and capital structure
- Tax research and representation
- Multi-state tax compliance
- Sales, use, and property tax consulting
- Analysis of life/non-life entities tax consolidation elections

## Technology

P&N Tech focuses on network and data security, network design and integration, and IP telephony services. Our systems engineers and certified security professionals emphasize technology as a business process tool as well as regulatory compliance. Security is central to our technology recommendations.

- IT security penetration testing
- LAN/WAN/SAN design and implementation
- Network security auditing/remediation/consulting
- Virtual Private Networking and secure remote access
- Infrastructure consulting and implementation services
- Computer forensic analysis
- Server/desktop support and installation
- Policy and procedure development
- IP voice and video/unified messaging
- Access control consulting/implementation

### For Further Information about the P&N Insurance Group

For more information about P&N's Insurance Group, visit our website at [www.pncpa.com](http://www.pncpa.com) or contact any of the professionals below at 800-259-2922.

- David J. Moore, CPA, CFE, CFF
- Chad M. Becnel, CPA
- Bonnie M. Hunt, CPA
- Brian J. Stagg, CPA
- Richard A. Roberts, CPA
- Robin E. Pilcher, CISA